

EXHIBIT C-0012

Godfrey & Kahn's Retention Issues



780 NORTH WATER STREET
MILWAUKEE, WISCONSIN 53202-3590

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Lehman Brothers Holdings, Inc. Fee Committee
Richard Gitlin, Chair

March 8, 2012

Re: Godfrey & Kahn's Retention Issues (Task Code 47
(Task Code 4700))

Invoice No. 554829
Matter No. 009878-0012

Billing Attorney:
Brady C. Williamson

Invoice Total	\$ <u>516.00</u>
Prior Balance Due	\$ <u>0.00</u>
Total Amount Now Due	\$ <u><u>516.00</u></u>

PAYMENT IS DUE 30 DAYS FROM DATE OF INVOICE
PLEASE RETURN THIS COPY WITH YOUR REMITTANCE.

PLEASE SEND ALL PAYMENTS TO:
GODFREY & KAHN, BIN #318, MILWAUKEE, WI 53288-0318

FED ID: 39-1128206

WIRE INSTRUCTIONS: BANK NAME: BMO HARRIS BANK N.A. BANK ABA: #075000051 ACCOUNT NAME: GODFREY & KAHN S.C.
ACCOUNT NO: #291-714 SWIFT CODE: MARLUS 44 (IF INTERNATIONAL WIRE TRANSFER)

OFFICES IN MILWAUKEE, MADISON, WAUKESHA, GREEN BAY, APPLETON WI; AND WASHINGTON, DC



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For Legal Services Rendered Through August 31, 2011

Date	Timekeeper	Description	Hours	Amount
05-04-2011	Monica Santa Maria	Email correspondence regarding status of Godfrey & Kahn's disclosures.	0.10	24.00
05-06-2011	Katherine Stadler	Consider disclosure obligations, if any, related to confidentiality agreement.	0.40	172.00
05-18-2011	Katherine Stadler	Internal e-mails on additional disclosures necessitated by co-counsel engagement.	0.20	86.00
05-26-2011	Brady C. Williamson	Additional conferences on potential conflicts and disclosure issues.	0.40	210.00
06-03-2011	Monica Santa Maria	Email correspondence regarding possible supplemental disclosures.	0.10	24.00
Total Fees			\$	516.00
Total Disbursements			\$	0.00
Total For This Invoice			\$	<u>516.00</u>

Time and Fee Summary

Timekeeper	Title	Hours	Rate	Amount
MONICA SANTA MARIA	Associate	0.20	240.00	48.00
Associate Total		0.20		48.00
BRADY C. WILLIAMSON	Shareholder	0.40	525.00	210.00
KATHERINE STADLER	Shareholder	0.60	430.00	258.00
Shareholder Total		1.00		468.00
TIMEKEEPER TOTALS		1.20		\$516.00

We adjust our hourly billing rates effective January 1 of each year. Accordingly, billing rate changes are reflected on this statement for work performed in 2012. Information regarding the hourly rates applicable to our attorneys and other personnel working on your matters is available on request from our billing department.